



Important Timelines

Monday, January 29, 2024

The IRS will start accepting tax returns. [File Your Taxes](#)

S Corporations and Partnerships (multi-member LLC's)

Friday, March 1, 2024

All tax documentation must be received for us to guarantee an on-time filing.

Friday, March 8, 2024

eFile or Extension authorizations must be received. Appointments made after March 8, 2024, are not guaranteed to have taxes filed by the deadline of March 15, 2024.

Friday, March 15, 2024

The filing deadline for Partnerships (Form 1065) and S Corporations (Form 1120S). Tax payments are also due regardless of an extension (*see below). If your business uses a fiscal year, you need to file your tax return by the 15th day of the third month following the close of your tax year.

Individual, Single Member LLC's, Sole Proprietor & C-Corp Tax Returns

Wednesday, April 3, 2024

All tax documentation must be received for us to guarantee an on-time filing.

Wednesday, April 10, 2024

eFile or Extension authorizations must be received. Appointments made after April 10, 2024, are not guaranteed to have taxes filed by the deadline of April 15, 2024.

Monday, April 15, 2024

The filing deadline for Individuals, single member LLC's, sole proprietorships and C Corporations. (C-Corps – If the fiscal year is different than the calendar year, C-corps must file by the 15th of the fourth month following the end of their fiscal year.) Tax payments are also due regardless of an extension (*see below).

Extensions

If you wish to extend your tax returns, we must receive written approval, a signed Extension Acknowledgement Agreement & payment from you to extend your tax returns. We cannot legally file an extension without permission. If we do not hear from you, an extension will not be filed. You may schedule an extension on our website [Schedule an extension](#)

Failure to file is a huge penalty (5% per month based on tax due). An extension to file is NOT an extension to pay. Taxes are due March 15, 2024, for S-Corps & Partnerships. Taxes are due April 15, 2024, for individuals, single member LLC's, Sole Proprietors & C-Corps. Failure to pay is a smaller penalty (0.5% per month based on tax due). If you file an extension for your S-Corp or Partnership your taxes will be due Friday, September 16, 2024. If you file an extension for C-Corp, individual & Single Member LLC's, your tax return will be due Tuesday, October 15, 2024.

Process 1099's

Saturday, January 20, 2024

All documentation must be received for us to guarantee an on-time filing.

Wednesday, January 31, 2024

Due date for employers to send W-2 & 1099 forms

Additional deadline dates

Monday, April 1, 2024

Required minimum distribution from your retirement account due if you turned 73 in 2024.

Monday April, 15, 2024

Last day to make a contribution to a Traditional or Roth IRA, Health Savings Account (HSA), SEP-IRA or 401(k)

Income Tax Estimate Tax Payments

Most businesses & self-employed individuals must submit estimated tax payments each quarter. Filing dates depend on whether you operate a sole proprietorship, partnership, S Corporation or C Corporation. Please use the following links for further instructions and deadline dates.

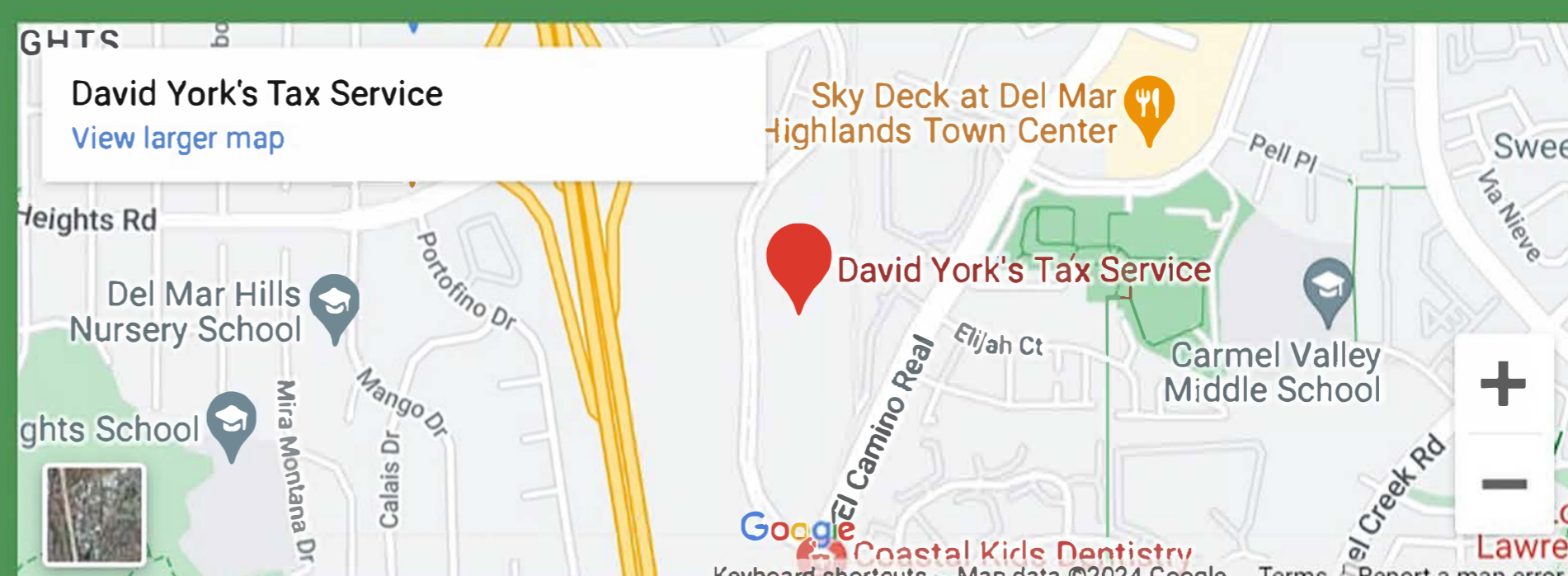
- IRS <https://www.irs.gov/pub/irs-pdf/p509.pdf>
- All States Tax Authority <https://www.taxadmin.org/state-tax-agencies>
- California Personal <https://www.ftb.ca.gov/file/when-to-file/due-dates-personal.html>
- California Business <https://www.ftb.ca.gov/file/when-to-file/due-dates-business.html>
- California Sales & Use Tax Returns <https://www.cdtfa.ca.gov/taxes-and-fees/sales-use-tax-returns-filing-dates.htm>



David York's Tax Service provides reliable, affordable tax preparation for individuals and businesses in the San Diego area.

IN OFFICE APPOINTMENTS

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CONTACT INFO

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