



## **Consent to Receive Disclosures Electronically and Scope of Consent**

We are required to obtain your consent before delivering communications electronically. Under this Consent, David York's Tax Service, Inc. may provide all Communications electronically by email, by text message, or by making them accessible via David York's Tax Service, Inc. website. Communications include, but are not limited to, (1) agreements and policies required to use the Services (e.g. this Consent, Cancellation Policy, Terms & Conditions, the Client Engagement Letter) (2) payment authorizations and transaction receipts or confirmations, (3) account statements and history, (4) and all federal and state tax statements and documents, including your tax return. We may also use electronic signatures and obtain them from you.

**Your Right to Receive Paper Communications.** We will not send you a paper copy of any Communication we send to you in electronic form, unless you request it, or we otherwise deem it appropriate to do so. You may obtain a paper copy of an electronic Communication emailing us at [taxes@davidyorkstaxservice.com](mailto:taxes@davidyorkstaxservice.com) or contact our office at 619.684.5005. A fee to request paper copies of Communications may be imposed as set forth in the Client Engagement Letter. We reserve the right, but assume no obligation, to provide a paper (instead of electronic) copy of any Communication that you have authorized us to provide electronically.

All Communications, Agreements and Disclosures ARE "In Writing". The E-SIGN Consent and Disclosure and all Communications, agreements, disclosure, and notices delivered or otherwise made available to you electronically are considered "in writing" and are available to you in a form you may keep by either printing or downloading the documents, or by requesting a paper copy from us.

**Governing Law -** This E-SIGN Act Consent and Disclosure is made in California and shall be governed by the laws of the State of California, to the extent that California law is not inconsistent with controlling Federal Law. California's "Choice of Rules" will not be applied if they would result in the application of non-California law.

**Federal Law.** You acknowledge and agree that your consent to receive electronic Communications is being provided in connection with a transaction affecting interstate commerce that is subject to the federal Electronic Signatures in Global and National Commerce Act ("ESIGN Act"), and that you and we both intend that the E-SIGN Act apply to the fullest extent possible to validate our ability to conduct business with you by electronic means.

**Termination or Changes.** We reserve the right, in our sole discretion, to discontinue the provision of your electronic Communications, or to terminate or change the terms and conditions on which we provide electronic Communications. We will provide you with notice of any such termination or change as required by law.

If you prefer to complete this transaction in a paper format If you elect to receive requested document(s) in paper format, it will slow the speed at which we can complete the services with you because we will first need to send the documents to you in paper format and then wait until we receive the document(s) back from you.



### Withdrawal of Consent to Electronic Communications

You may withdraw your consent to receive electronic Communications at any time, by emailing us at [taxes@davidyorkstaxservice.com](mailto:taxes@davidyorkstaxservice.com) or contact our office at 619.684.5005. Any withdrawal of your consent will be effective after a reasonable period of time for processing your request.

Hardware and Software Requirements – You must have, at your cost:

- A computer with Microsoft Windows® XP, Vista, or Windows 7 Operating System, or Apple Mac® OS X v10.x Operating System.
- Internet Explorer 8+, Mozilla Firefox 1.5+, Apple Safari 4.1.3+, or Google Chrome internet browser with 128-bit SSL encryption; JavaScript and cookies enabled. Other internet browsers may be used but are not supported.
- Internet access and connectivity.
- A valid operating email address.
- Adobe Reader software to access and view documents provided to you in PDF format.
- Sufficient memory and drive space capacity to download and save PDF documents to your computer.

By affirmatively consenting, you confirm that you have access to the necessary hardware and software.

Agreement. By clicking the "I ACCEPT" box below, you affirmatively consent to receive, and acknowledge that you can receive, access and retain electronically, Communications electronically as stated above. You acknowledge that you have read and agree to the terms in this Disclosure and that your computer system meets the minimum system requirements described herein. You understand and agree that David York's Tax Service, Inc. will not be liable for any loss, liability, cost, expense, or claim for acting upon this authorization or arising from your use of the products or services provided pursuant to this Disclosure.

Please type your initials if you have read & understood this E-Sign Consent & Disclosure

I accept this E-Sign Consent & Disclosure	Yes	No	Initials
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Client:

Signature

Print Name

Company name (if applicable)

Date