



Important Timelines

Monday, January 23, 2023

It is expected that the IRS will start accepting tax returns.

S Corporations & Partnerships (multi-member LLC's)

Wednesday, March 1, 2023

All tax documentation must be received for us to guarantee an on-time filing.

Wednesday, March 8, 2023

eFile or Extension authorizations must be received. Appointments made after March 8th, 2023, are not guaranteed to have taxes filed by the deadline of March 15, 2023.

Wednesday, March 15, 2023

The filing deadline for Partnerships (Form 1065) and S Corporations (Form 1120S). If your business uses a fiscal year, you need to file your tax return by the 15th day of the third month following the close of your tax year.

Individual, Single Member LLC's, Sole Proprietor & C-Corp

Monday, April 3, 2023

All tax documentation must be received for us to guarantee an on-time filing.

Monday, April 3, 2023

eFile or Extension authorizations must be received. Appointments made after April 7th, 2023, are not guaranteed to have taxes filed by the deadline of April 18, 2023.

Tuesday, April 18, 2023

By law, Washington, D.C., holidays impact tax deadlines for everyone in the same way federal holidays do. The due date is April 18, instead of April 15, because of the Emancipation Day holiday in the District of Columbia for everyone. (C-Corps - If the fiscal year is different than the calendar year, C-corps must file by the 15th of the fourth month following the end of their fiscal year.) Tax payments are also due regardless of an extension (*see below).



***Extensions**

If you wish to extend your tax returns, we must receive written approval, a signed Extension Acknowledgement Agreement & payment from you to extend your tax returns. We cannot legally file an extension without permission. If we do not hear from you, an extension will not be filed. You may schedule an extension on our website [Schedule an extension](#).

Failure to file is a huge penalty (5% per month based on tax due). An extension to file is NOT an extension to pay. Taxes are due March 15, 2023, for S-Corps & Partnerships. Taxes are due April 18, 2023, for individuals, single member LLC's, Sole Proprietors & C-Corps. Failure to pay is a smaller penalty (0.5% per month based on tax due). If you file an extension for your S-Corp or Partnership your taxes will be due Friday, September 15, 2023. If you file an extension for C-Corp, individual & Single Member LLC's, your tax return will be due Monday, October 16, 2023.

Process 1099's

Friday, January 20, 2023

All documentation must be received for us to guarantee an on-time filing.

Tuesday, January 31, 2023

Due date for employers to send W-2 Forms & 1099's

Additional deadline dates

Monday, April 3, 2023

Required minimum distribution from your retirement account due if you turned 72 in 2022.

Tuesday, April 18, 2023

Last day to make a contribution to a Traditional or Roth IRA, Health Savings Account (HSA), SEP-IRA or 401(k)

Tuesday, April 18, 2023

Last day to make a contribution to a Traditional or Roth IRA, Health Savings Account (HSA), SEP-IRA or 401(k)



Income Tax Estimate Tax Payments

Most businesses & self-employed individuals must submit estimated tax payments each quarter. Filing dates depend on whether you operate a sole proprietorship, partnership, S Corporation or C Corporation. Please use the following links for further instructions and deadline dates.

IRS <https://www.irs.gov/pub/irs-dft/p509--dft.pdf>

All States Tax Authority <https://www.taxadmin.org/state-tax-agencies>

California Personal <https://www.ftb.ca.gov/file/when-to-file/due-dates-personal.html>

California Business <https://www.ftb.ca.gov/file/when-to-file/due-dates-business.html>

California Sales & Use Tax Returns <https://www.cdtfa.ca.gov/taxes-and-fees/sales-use-tax-returns-filing-dates.htm>